U.S. Department of Education

# 2010-2011 Verification Worksheet

## Federal Student Aid Programs

**Dependent**

FORM APPROVED
OMB NO. 1845-0041

Your application was selected for review in a process called "Verification." In this process, your school will be comparing information from your application with signed copies of your and your parent(s)' 2009 Federal tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you or your school may need to make corrections electronically or by using your Student Aid Report (SAR).

Complete this verification form and submit it to your financial aid administrator as soon as possible, so that your financial aid won't be delayed. Your financial aid administrator will help you.

### What you should do

1. Collect your and your parent(s)' financial documents (signed Federal income tax forms, W-2 forms, etc.).
2. Talk to your financial aid administrator if you have questions about completing this worksheet.
3. Complete and sign the worksheet—you and at least one parent.
4. Submit the completed worksheet, tax forms, and any other documents your school requests to your financial aid administrator.
5. Your financial aid administrator will compare information on this worksheet and any supporting documents with the information you submitted on your application. You or your school may need to make corrections electronically or by using your SAR.

## A. Student Information

Last name _____ First name _____ M.I. _____ Social Security Number _____

Address (include apt. no.) _____ Date of birth _____

City _____ State _____ ZIP Code _____ Phone number (include area code) _____

## B. Family Information

List the people in your *parent(s)' household*, including:

- yourself and your parent(s) (including stepparent) even if you don't live with your parents, and
- your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2010 through June 30, 2011, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2010 through June 30, 2011.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending at least half time between July 1, 2010 and June 30, 2011, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

| Full Name | Age | Relationship | College |
|---|---|---|---|
| *Missy Jones* (example) | *18* | *Sister* | *Central University* |
| | | Self | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 1845-0041. The time required to complete this information collection is estimated to average twelve minutes, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: US Department of Education, Washington, DC 20202-5345

## C. Student's Tax Forms and Income Information (all applicants) Dependent

1. Check only one box below. Tax returns include the 2009 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service form that lists tax account information.
   - ☐ Check here if you are attaching a signed copy of your tax return.
   - ☐ Check here if a signed tax return will be submitted to the school by _____(date).
   - ☐ Check here if you will not file and are not required to file a 2009 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income. (See Question 45 of the Free Application for Federal Student Aid (FAFSA).)

| Sources of Untaxed Income | 2009 Amount | Sources of Untaxed Income | 2009 Amount |
|---|---|---|---|
| a. Child Support | $ | d. | $ |
| b. Workman's Compensation | $ | e. | $ |
| c. Untaxed Pensions | $ | f. | $ |

3. If you did not file and are not required to file a 2009 Federal income tax return, list below your employer(s) and any income received in 2009 (use the W-2 form or other earnings statements if available).

| Sources | 2009 Income |
|---|---|
| | $ |
| | $ |
| | $ |

## D. Parent(s)' Tax Forms and Income Information

1. Check only one box below. Tax returns include the 2009 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If your parent(s) did not keep a copy of their tax return, request a copy from the tax preparer or request an Internal Revenue Service form that lists tax account information.
   - ☐ Check here if you are attaching a signed copy of your parents' tax return(s).
   - ☐ Check here if a signed tax return(s) will be submitted to the school by _____(date).
   - ☐ Check here if your parent(s) will not file and are not required to file a 2009 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income. (See Question 93 of the FAFSA.)

| Sources of Untaxed Income | 2009 Amount | Sources of Untaxed Income | 2009 Amount |
|---|---|---|---|
| a. Child Support | $ | d. | $ |
| b. Workman's Compensation | $ | e. | $ |
| c. Untaxed Pensions | $ | f. | $ |

3. If your parent(s) did not file and are not required to file a 2009 Federal income tax return, list below your parent(s)' employer(s) and any income they received in 2009 (use the W-2 form or other earnings statements if available).

| Sources | 2009 Income |
|---|---|
| | $ |
| | $ |
| | $ |

## E. Sign this Worksheet

Each person signing this form certifies that all the information reported on it is complete and correct. The student and at least one parent must sign and date.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

_____
Student Date

_____
Parent Date

*Do not mail this worksheet to the Department of Education. Submit this worksheet to your Financial Aid Administrator at your school. Don't forget to sign your tax forms.*